

Itemized Deduction Worksheet (type-in fillable)

I donated a vehicle worth more than \$500 I made more than \$5,000 of noncash donations
 I paid interest on borrowings for investments I repaid income (taxed in prior year) over \$3,000

If you checked any of the above, please stop here and speak with one of our Counselors.

If none checked: just enter your totals below for each expense – we do not need the details. Ask if you are unsure or have any questions.

Your name: _____

MEDICAL EXPENSES you paid for yourself or your dependent that were not reimbursed		STATE/LOCAL TAXES	
Insurance* (specify)	\$	State income tax paid (other than through withholding)	\$
	\$	Sales tax on car or home improvement purchases	\$
	\$	Real estate taxes (not service fees like garbage or sewer)	\$
*Not paid pre-tax from paycheck for health, dental, vision, long-term care. Provide Form 1095-A from Marketplace if received.		Personal property (e.g. tax portion of car registration)	\$
Doctors, dentist, etc.	\$	Other taxes paid (specify):	
Hospital, medically needed care facility, etc.	\$		\$
Prescriptions (even if filled with over the counter meds)	\$		\$
Medical aids (canes, glasses, etc.)	\$	INTEREST	
Other (specify):	\$	Home mortgage interest - on main home	\$
	\$	- on second loan or home	\$
Parking	\$	Loan balance owed at year end (Form 1098):	\$
Bus or car service	\$	Amount of loan used to buy, build, or improve home, if less than the full amount	\$
Medical miles	mi.	Mortgage insurance required by lender	\$
CHARITY (you need to keep evidence of each; if \$250 or more, must be in writing from charity)		Year loan originated	Yr:
Cash contributions (total)	\$	Other (specify):	\$
Other than cash, specify name of charity (no appreciated items):	(provide thrift store value)	OTHER:	
	\$	Gambling losses	\$
	\$	Other (specify):	
	\$		\$
Charitable miles	mi.		

If better, we'll use your 2020 federal standard deduction (if blind, add \$1,650 or \$1,300 if married)

Single	\$12,400	Married	\$24,800	HOH	\$18,650
Single (65+)	\$14,050	Married (one 65+)	\$26,100	HOH (65+)	\$20,300
		Married (both 65+)	\$27,400		